

INDIANAPOLIS IN LOCAL PUBLIC IMPT BOND BANK  
TAXABLE-SER B

Ticker: INPGEN

Coupon: 4.813

Maturity: 02/01/2021

Dated: 04/07/2011

State: IN

## Municipal Bond Information

|                          |                             |
|--------------------------|-----------------------------|
| Issue Type               | REVENUE BONDS               |
| Ultimate Borrower        | NOS Innovation Partners LLC |
| Maturity Type            | NON-CALLABLE                |
| Extraordinary Redemption | NONE                        |
| Coupon                   | 4.813 FIXED                 |
| Price/Yield@Issuance     | 100.000/4.813               |
| Coupon Frequency         | SEMI-ANNUAL                 |
| Tax Provision            | FED TAXABLE/ST TAX-EXEMPT   |

## Trading Information

|                       |                  |
|-----------------------|------------------|
| First Settle Date     | 04/07/2011       |
| Next Settle Date      | 10/20/2017       |
| Interest Accrual Date | 04/07/2011       |
| First Coupon Date     | 08/01/2011       |
| Week of Sale          | 03/14/2011       |
| Award                 | 03/17/2011 10:34 |
| First Trade           | 03/17/2011 11:00 |

## Bond Ratings

| Agency  | Bond Rating   | Watch | Outlook | Effective Date |
|---------|---------------|-------|---------|----------------|
| Moody's |               |       |         |                |
|         | Underlying LT | Aa3   |         | 10/19/2016     |
| S&P     |               |       |         |                |
|         | Bond Rating   | A     | STA     | 12/16/2013     |
| Fitch   | No Ratings    |       |         |                |
| KBRA    | No Ratings    |       |         |                |

## Additional Security Information

|  |                       |
|--|-----------------------|
| Purpose                                    | ECONOMIC IMPTS.       |
| Source                                     | MISCELLANEOUS REVENUE |
| Depository                                 | DTC                   |
| Form                                       | BOOK-ENTRY            |
| Offering Type                              | NEGOTIATED            |
| Official Statement/Disclosure              | Y/Y                   |
| Calculation Type                           | (46) MUNICIPAL BONDS  |
| Day Count                                  | (29) US MUNI: 30/360  |
| Minimum Piece/Minimum Increment/Par Amount | 5,000/5,000/5,000     |
| Industry                                   | (BONDBK) Bond Bank    |
| BBGID                                      | BBG001KW2FX2          |
| ISIN                                       | US45528UAG67          |
| SEDOL                                      | N.A.                  |

## Additional Issuance Information

|                    |                      |
|--------------------|----------------------|
| Maturity Size      | 670,000.00           |
| Amount Outstanding | 670,000.00           |
| Issue Size         | 96,950,000.00        |
| Issue Bench        | T 3.625 2/15/21 GOVT |
| Spread (bps)       | 161                  |

## Involved Parties

|                   |                             |
|-------------------|-----------------------------|
| Issuer            | INDIANAPOLIS LOC PUB IMPT   |
| Ultimate Borrower | NOS Innovation Partners LLC |
| Underwriter       | JP MORGAN SECURITIES LLC    |
| Paying Agent      | BANK OF NY MELLON TRUST     |
| Trustee           | BANK OF NY MELLON TRUST     |
| Registrar         | BANK OF NY MELLON TRUST     |
| Legal Opinion     | BARNES & THORNBURG LLP      |
| Financial Advisor | CROWE HORWATH LLP           |
| Remarketing Agent | N.A.                        |
| Tender Agent      | N.A.                        |
| Auditor           | N.A.                        |

## Obligors

| Obligor Name                | Obligor Type      | State |
|-----------------------------|-------------------|-------|
| NOS INNOVATION PARTNERS LLC | LTD LIABILITY CO. |       |

Escrow: No